

Anglorand's Morning Note - 28 Jun 17

The Day Ahead

Upcoming Results (Confirmed)		Period End	Period Type	Status
28 Jun 17	WSL - Wescoal Holdings	31 Mar 17	Y	Confirmed
30 Jun 17	TTO - Trustco Group Holdings	31 Mar 17	Y	Confirmed
20 Jul 17	VOD - Vodacom	30 Jun 17	Q1	Confirmed
24 Jul 17	AMS - Anglo American	30 Jun 17	S1	Confirmed
25 Jul 17	KIO - Kumba Iron	30 Jun 17	S1	Confirmed
26 Jul 17	HMN - Hammerson	30 Jun 17	S1	Confirmed
27 Jul 17	ITU - Intu Properties	30 Jun 17	S1	Confirmed
27 Jul 17	BTI - British American	30 Jun 17	S1	Confirmed
27 Jul 17	ANH - Anheuser-Busch Inbev	30 Jun 17	S1	Confirmed
27 Jul 17	AGL - Anglo American	30 Jun 17	S1	Confirmed

Economic Calendar	Name	Period	Estimate*	Previous
28 Jun 17 13:00	US MBA Mortgage Applications	Jun 23	-	0.6
28 Jun 17 14:30	US Wholesale Inventories m/m	May P	0.2	(0.5)
28 Jun 17 16:00	US Pending Home Sales m/m	May	1.0	(1.3)

*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index gained 0.28% on Tuesday on value traded of R16.4bn.

- Losers outnumbered gainers in the All Share by 86 to 68
- Foreigners bought net R0.74bn worth of JSE shares and bought net R2.27bn of SA bonds
- No new 52w highs
- 52w lows: EOH 12014c, PFG 13221c, PGL 288c
- Overbought: MIX, AVV
- Oversold: DLT, KAP, ASC, OMN, HLM, LON, APF, RLF, SPP, SUR

Featured Chart: Omnia (OMN, 13250 cents) - 52w range



52w low: 12800 cents | 52w high: 18500 cents

Omnia's shares fell sharply after yesterday's results release.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	51 432.24	143.53	0.28%	0.8 x	-4.75%	1.54%	0.57%
Top40	45 288.38	175.17	0.39%	0.8 x	-4.73%	3.16%	0.40%

Resources	29 817.38	820.66	2.83%	0.7 x	-3.93%	-7.14%	1.18%
Gold Miners	1 280.90	25.18	2.01%	0.5 x	-7.68%	-5.98%	-44.32%
Platinum Miners	17.57	0.22	1.27%	0.6 x	-4.82%	-10.86%	-22.36%
Industrials	70 692.20	-49.83	-0.07%	0.7 x	-4.93%	9.97%	1.20%
Financials	7 120.54	-59.10	-0.82%	0.9 x	-5.99%	-8.18%	12.01%
Banks	14 396.38	-103.74	-0.72%	0.9 x	-4.81%	-4.52%	0.32%
SAVI Volatility	14.89	0.08	0.54%		5.08%	-27.89%	-37.38%

Company News (Volume movers)

GBI - Gold Brands Investments -5.56% to 85 on rel vol. of 0.0x	Issued a trading statement after the close: expects a headline loss per share of 37 - 44 cents when it reports on the 30th.
AMS - Anglo American Platinum -0.11% to 28809 on rel vol. of 0.9x	Expects June interim HEPS to fall by at least 20% than the 629 cents reported in the comparative period.
OMN - Omnia -8.61% to 13250 on rel vol. of 3.9x	Fell sharply after FY17 revenue ↓3% to R16.3bn, operating profit ↓6% to R1.04m and HEPS ↓7% to 881cps.

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
23 Jun	Sell	INP	Koseff, Stephen	200 000	ZAR 94.62	0.03%	18.92
23 Jun	Sell	INP	Burger, Glynn Robert	169 050	GBP 5.75	0.03%	16.19
26 Jun	Sell	INP	Koseff, Stephen	100 000	ZAR 95.89	0.02%	9.59
23 Jun	Buy	ENX	Associate	446 739	ZAR 15.75	0.25%	7.04
21 Jun	Buy	ENX	Associate	150 000	ZAR 15.76	0.08%	2.36
23 Jun	Sell	TON	Staude, Peter H	18 429	ZAR 118.69	0.01%	2.19
23 Jun	Sell	TON	Staude, Peter H	17 451	ZAR 118.69	0.01%	2.07
22 Jun	Buy	CTA	Pimstein, Michael	2 500 000	ZAR 0.80	0.16%	2.00
23 Jun	Sell	TON	Staude, Peter H	15 574	ZAR 118.69	0.01%	1.85
22 Jun	Buy	CTA	Sacks, Michael	2 000 000	ZAR 0.80	0.13%	1.60

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
CLS	Clicks Group Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 88.00
CRG	Cargo Carriers Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 4.00
CSG	Csg Holdings Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 5.00
CUL	Cullinan Holdings Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 1.00
LHC	Life Healthcare	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 35.00
OCE	Oceana	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 90.00
PFG	Pioneer Foods	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 105.00
SNV	Santova Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 6.25
TBS	Tiger Brands Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 378.00
TKG	Telkom	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 290.75
VLE	Value Group Ltd	27 Jun 17	28 Jun 17	03 Jul 17	ZARc 18.00

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 419.38	-19.69	-0.81%	1.0 x	0.15%	8.06%	18.82%
Sectors up 1, sectors down 9, biggest moves:							
	Tech		-1.67%				
	Telecoms		-1.43%				
	Utilities		-1.25%				
Dow Jones	21 310.66	-98.89	-0.46%	0.9 x	1.09%	7.83%	22.41%
Nasdaq	6 146.62	-100.53	-1.61%	1.1 x	-1.02%	14.18%	31.01%
Asia & Europe	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 062.45	-11.00	-0.27%	0.9 x	-1.64%	4.89%	22.13%
Nikkei 225*	20 161.78	-63.31	-0.31%	0.9 x	2.41%	5.48%	31.58%
Hang Seng*	25 747.07	-92.92	-0.36%	0.9 x	0.42%	17.03%	27.63%
Shanghai*	3 191.82	0.62	0.02%	0.9 x	2.63%	2.84%	9.59%
Dax	12 671.02	-99.81	-0.78%	1.0 x	0.55%	10.36%	34.12%
Cac 40	5 258.58	-37.17	-0.70%	1.1 x	-1.46%	8.15%	28.61%
FTSE 100	7 434.36	-12.44	-0.17%	0.9 x	-1.50%	4.08%	21.07%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	12.9932	-0.04	0.28%	-0.21%	5.75%	16.82%
GBPZAR	16.6527	-0.04	0.26%	-0.03%	1.75%	21.65%
EURZAR	14.746	-0.02	0.17%	-1.84%	-2.00%	13.97%
EURUSD	1.1349	0.00	0.09%	1.66%	7.91%	2.57%
USDJPY	112.19	-0.16	0.14%	-0.82%	4.25%	-8.41%
Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 251.51	4.38	0.35%	-1.21%	8.61%	-4.60%
Platinum (USD)	920.62	1.75	0.19%	-4.11%	1.89%	-5.92%
Palladium (USD)	864.10	3.08	0.36%	8.13%	26.89%	51.82%
Silver (USD)	16.79	0.13	0.77%	-3.48%	5.44%	-5.55%
WTI Crude	44.05	-0.19	-0.43%	-11.99%	-22.58%	-15.22%
Iron Ore (USD)	59.70	2.95	5.20%	3.09%	-24.31%	10.84%
LME Copper (USD)	5 838.00	66.75	1.16%	3.55%	5.70%	24.25%

Source: Bloomberg, Anglorand Securities

Risk Disclaimer: Trading futures, forex, CFDs and equities involves a risk of loss. Please consider carefully if such trading is appropriate for you. Past performance is not indicative of future results. This note is compiled for information purposes only and does not constitute investment recommendations or advice.

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