

Anglorand's Morning Note - 20 Jun 17

The Day Ahead

Upcoming Results (Confirmed)

		Period End	Period Type	Status
21 Jun 17	SRE - Sirius Real Estate	31 Mar 17	Y	Confirmed
23 Jun 17	NPN - Naspers	31 Mar 17	Y	Confirmed
27 Jun 17	OMN - Omnia	31 Mar 17	Y	Confirmed
28 Jun 17	WSL - Wescoal Holdings	31 Mar 17	Y	Confirmed
30 Jun 17	TTO - Trustco Group Holdings	31 Mar 17	Y	Confirmed

Economic Calendar

	Name	Period	Estimate*	Previous
20 Jun 17 09:00	SA Leading Indicator	Apr	-	97.6
20 Jun 17 10:00	SA Current Account % of GDP	1Q	(2.0)	(1.7)
20 Jun 17 14:30	US Current Account Balance	1Q	(123.6)	(112.4)

*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index gained 1.54% on Monday on value traded of R21.4bn.

- Gainers outnumbered losers in the All Share by 77 to 75
- Foreigners bought net R0.44bn worth of JSE shares and sold net R1.39bn of SA bonds
- 52w highs: CLS 14085c
- 52w lows: LON 1068c, MMI 1920c, SPP 15080c, PFG 13272c, SUI 5582c, HAR 2058c
- Overbought: MIX, CVH, DCP, DST, CLS
- Oversold: ACL, SUI, SPP, HLM, MRF, KAP, BAT, LON, AVV, HAR

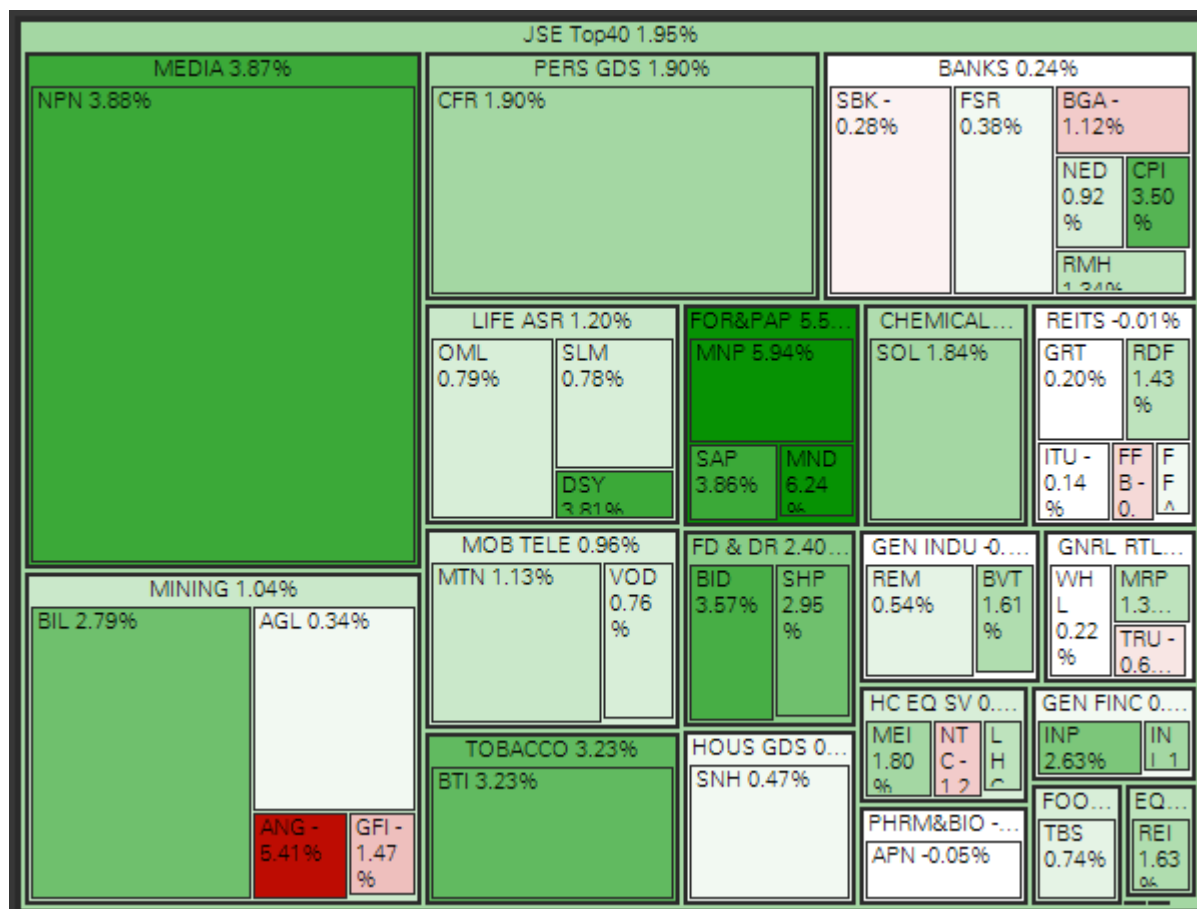
Featured Chart: Barclays Africa (BGA, 14486 cents) - 52w range



52w low: 13318 cents | 52w high: 17170 cents

The Public Prosecutor has recommend that Absa repay R1.125bn.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	51 615.90	784.01	1.54%	1.0 x	-5.17%	1.90%	-2.67%
Top40	45 381.20	869.05	1.95%	1.1 x	-5.38%	3.37%	-3.48%



Resources	29 868.20	592.76	2.02%	1.2 x	-8.77%	-6.98%	-1.72%
Gold Miners	1 228.06	-43.44	-3.42%	1.3 x	-15.60%	-9.86%	-41.04%
Platinum Miners	18.09	0.18	1.01%	1.1 x	-12.10%	-8.22%	-24.78%
Industrials	70 732.84	1 558.50	2.25%	1.0 x	-4.96%	10.03%	-2.59%
Financials	7 091.93	17.06	0.24%	1.0 x	-2.66%	-8.54%	10.30%
Banks	14 469.92	102.18	0.71%	1.1 x	-2.83%	-4.03%	-3.99%
SAVI Volatility	14.52	-0.55	-3.65%		7.08%	-29.69%	-38.00%

Company News (Volume movers)

BGA - Barclays Africa

-1.12% to 14486 on rel vol. of 1.4x

Public Protector Mkhwebane found that Absa should repay R1.125bn in a finding that is sure to be challenged in court.

CAT - Caxton And Ctp Publishes

-2.52% to 1120 on rel vol. of 4.1x

Announced it has received an offer for its 50.72% stake in Moneyweb in return for 217,372 AME shares worth R15.2m.

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
14 Jun	Sell	INP	Burger, Glynn Robert	450 000	GBP 5.86	0.07%	43.59
19 Jun	Buy	WBO	Ngobeni, J M	131 714	ZAR 148.08	0.21%	19.50
19 Jun	Buy	WBO	Maziya, S	131 576	ZAR 148.08	0.21%	19.48
15 Jun	Buy	AEL	Associate	998 639	ZAR 11.00	0.25%	10.99
14 Jun	Buy	ENX	Associate	400 000	ZAR 15.49	0.22%	6.20
14 Jun	Sell	PEM	McLachlan, Andrew	5 000 000	ZAR 0.85	1.46%	4.25
13 Jun	Sell	TCP	Subsidiary Company Secretary	158 001	ZAR 14.70	0.03%	2.32
14 Jun	Buy	IPF	Hackner, Sam	137 056	ZAR 15.85	0.02%	2.17
13 Jun	Buy	INL	Director of a Subsidiary	20 529	ZAR 94.22	0.01%	1.93
13 Jun	Sell	INL	Director of a Subsidiary	16 971	ZAR 94.22	0.01%	1.60

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
DLT	Delta Property	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 51.31
HCI	Hosken Consolidated	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 170.00
LBHP	Liberty Pref	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 5.50
MDP	Mara Delta Prop	20 Jun 17	21 Jun 17	27 Jun 17	USDc 4.57
MEI	Mediclinic	20 Jun 17	21 Jun 17	31 Jul 17	GBPp 4.70
MRP	Mr Price	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 438.80
RLO	Reunert Ltd	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 120.00
SCD	Schroder Real Estate	20 Jun 17	21 Jun 17	07 Jul 17	EURc 1.20
SPP	Spar	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 240.00
TCP	Transaction Capital	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 15.00
TDH	Tradehold Ltd	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 10.00
TON	Tongaat Hulett	20 Jun 17	21 Jun 17	29 Jun 17	ZARc 200.00
VKE	Vukile Property	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 89.10

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 453.46	20.31	0.83%	1.0 x	3.01%	9.59%	17.77%

Sectors up 7, sectors down 3, biggest moves:

Tech	1.66%
Health Care	1.08%
Financials	0.98%

Dow Jones	21 528.99	144.71	0.68%	1.1 x	3.48%	8.94%	20.92%
Nasdaq	6 239.01	87.26	1.42%	1.1 x	2.55%	15.90%	28.98%

Asia & Europe	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 113.56	28.52	0.70%	0.7 x	0.64%	6.21%	20.67%
Nikkei 225*	20 290.22	222.47	1.11%	0.8 x	3.57%	6.15%	27.09%
Hang Seng*	25 895.93	-28.62	-0.11%	0.8 x	2.86%	17.71%	26.26%
Shanghai*	3 142.90	-1.47	-0.05%	0.8 x	1.69%	1.27%	8.80%
Dax	12 888.95	136.22	1.07%	0.9 x	1.98%	12.26%	29.38%
Cac 40	5 310.72	47.41	0.90%	0.9 x	-0.26%	9.22%	22.35%
FTSE 100	7 523.81	60.27	0.81%	0.7 x	0.71%	5.33%	21.27%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	12.9755	-0.03	0.21%	1.91%	5.89%	14.37%
GBPZAR	16.5301	-0.03	0.18%	4.01%	2.50%	31.97%
EURZAR	14.4766	-0.02	0.13%	2.64%	-0.17%	16.03%
EURUSD	1.1157	0.00	0.07%	-0.71%	6.09%	-1.39%
USDJPY	111.61	0.08	-0.07%	-0.28%	4.79%	-6.87%
Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 245.39	2.00	0.16%	-0.84%	8.08%	-3.46%
Platinum (USD)	926.80	1.72	0.19%	-1.38%	2.58%	-5.99%
Palladium (USD)	866.18	2.85	0.33%	12.34%	27.20%	57.68%
Silver (USD)	16.57	0.07	0.40%	-3.48%	4.03%	-5.31%
WTI Crude	44.19	-0.01	-0.02%	-12.79%	-22.15%	-15.83%
Iron Ore (USD)	56.30	0.55	0.99%	-10.19%	-28.62%	10.28%
LME Copper (USD)	5 702.75	63.75	1.13%	0.66%	3.25%	25.57%

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