

Anglorand's Morning Note - 12 Jun 17

The Day Ahead

Upcoming Results (Confirmed)		Period End	Period Type	Status
12 Jun 17	AFH - Alexander	31 Mar 17	Y	Confirmed
14 Jun 17	PGR - Peregrine	31 Mar 17	Y	Confirmed
21 Jun 17	SRE - Sirius Real Estate	31 Mar 17	Y	Confirmed
23 Jun 17	NPN - Naspers	31 Mar 17	Y	Confirmed
30 Jun 17	TTO - Trustco Group Holdings	31 Mar 17	Y	Confirmed

Economic Calendar	Name	Period	Estimate*	Previous
12 Jun 17 20:00	US Monthly Budget Statement	May	(87.0)	182.4

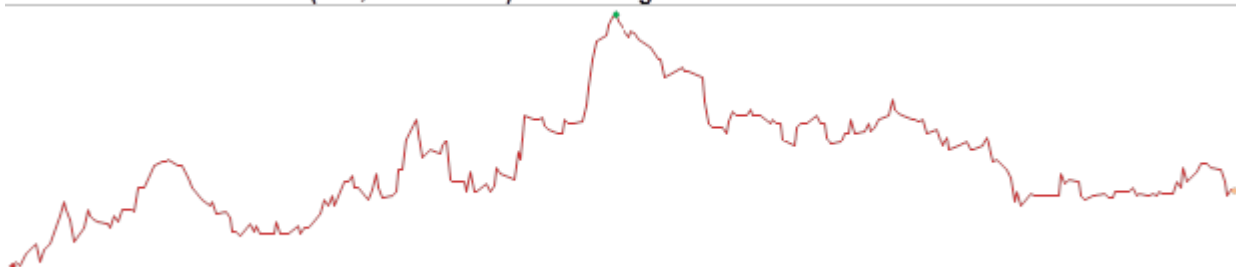
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index gained 0.50% on Friday on value traded of R21.5bn.

- Gainers outnumbered losers in the All Share by 105 to 52
- Foreigners sold net R0.65bn worth of JSE shares and bought net R0.41bn of SA bonds
- No new 52w highs
- 52w lows: BAT 6545c, PIK 5607c, LON 1156c, PFG 13542c, ACL 601c,
- Overbought: DST, CVH, NEP, RLO, GRP, ROC, CTK, GRF, NGPLD, DCP
- Oversold: KAP, SPP, PIK, MRF, AVV, ACL, PFG, SAP, SUI, LON

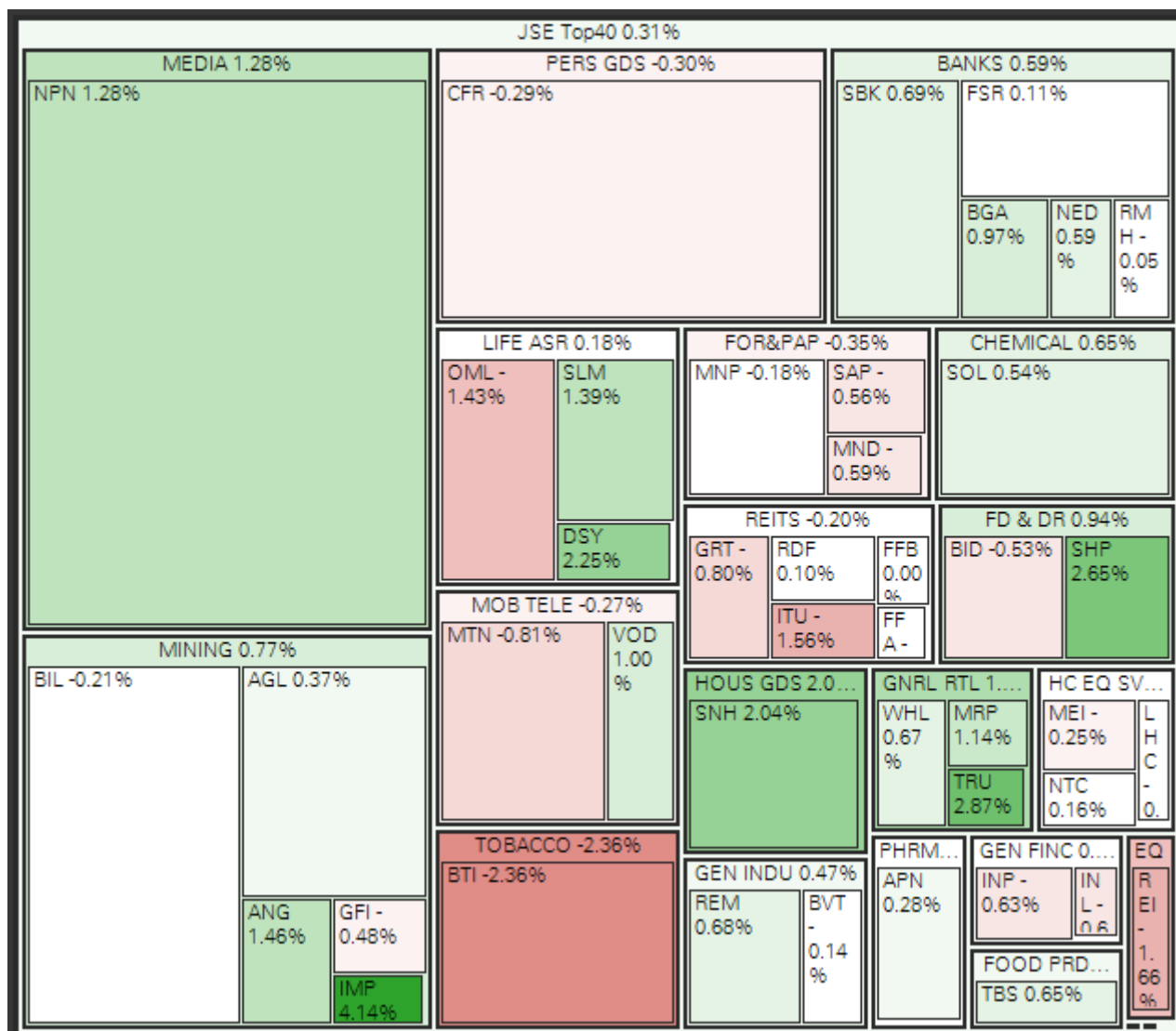
Featured Chart: Invicta (IVT, 5562 cents) - 52w range



52w low: 4750 cents | 52w high: 7476 cents

Invicta has released its annual trading statement today.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	52 216.93	258.41	0.50%	1.1 x	-3.42%	3.09%	-1.80%
Top40	45 874.22	140.44	0.31%	1.0 x	-3.28%	4.49%	-2.45%



Resources	30 719.87	98.26	0.32%	0.8 x	-3.72%	-4.33%	0.52%
Gold Miners	1 385.93	21.93	1.61%	1.2 x	-2.79%	1.73%	-39.67%
Platinum Miners	18.48	1.10	6.33%	1.1 x	-10.77%	-6.24%	-23.29%
Industrials	71 428.69	355.54	0.50%	1.2 x	-2.91%	11.12%	-1.81%
Financials	7 098.05	41.84	0.59%	0.9 x	-3.48%	-8.47%	10.51%
Banks	14 409.45	9.82	0.07%	1.0 x	-4.31%	-4.43%	-4.26%
SAVI Volatility	14.29	0.00	0.00%		0.21%	-30.80%	-34.42%

Company News (Volume movers)

CTA - Capital Appreciation Lt 14.86% to 85 on rel vol. of 1.6x	Shares gained after it issued its FY trading statement, with HEPS of 3.00 - 3.19cps expected.
NEP - NEPI 1.18% to 16700 on rel vol. of 1.9x	Merged entity NEPI Rockcastle issued its abridged prospectus for Friday, with listing of the share, under code NRO, expected to take place on 12 July.
ROC - Rockcastle Global Real 0.85% to 3560 on rel vol. of 1.1x	

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
05 Jun	Buy	IPF	Hackner, Sam	450 000	ZAR 16.40	0.06%	7.38
07 Jun	Buy	ENX	Associate	389 558	ZAR 16.50	0.22%	6.43
05 Jun	Sell	BVT	McMahon, Gillian Claire	15 822	ZAR 173.11	0.01%	2.74
06 Jun	Sell	FBR	Halamandres, John L	20 000	ZAR 132.94	0.02%	2.66
05 Jun	Buy	ENX	Associate	156 256	ZAR 16.50	0.09%	2.58
05 Jun	Sell	COH	Louw, Hendrik Gideon	35 000	ZAR 45.16	0.01%	1.58
07 Jun	Sell	ASC	Wellner, Karsten U H	62 064	ZAR 24.50	0.01%	1.52
05 Jun	Sell	FBR	Halamandres, John L	10 000	ZAR 134.14	0.01%	1.34
07 Jun	Sell	FBR	Halamandres, John L	10 000	ZAR 133.94	0.01%	1.34
06 Jun	Sell	MFL	Wackrill, Graham	274 000	ZAR 4.50	0.06%	1.23

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
APKP	Astrapak Pref	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 194.34
AWA	Arrowhead A	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 21.83
CML	Coronation	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 220.00
DNB	Deneb	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 3.00
ECSP1	Ecsponent Pref 1	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP10	Ecsponent Pref 10	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP12	Ecsponent Pref 12	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP13	Ecsponent Pref 13	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP15	Ecsponent Pref 15	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP18	Ecsponent Pref 18	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP21	Ecsponent Pref 21	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP3	Ecsponent Pref 3	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP4	Ecsponent Pref 4	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP6	Ecsponent Pref 6	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP7	Ecsponent Pref 7	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP9	Ecsponent Pref 9	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
HPB	Hospitality B	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 44.92
IPF	Investec Property Fund	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 66.74
MIX	Mix Telematics Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 2.00
MMG	MICROmega	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 55.00
NIV	Niveus Investments	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 22.00
NRL	Newpark Reit Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 24.56
NVE	NVE	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 5.00
SGA	Synergy A	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 25.00
TSH	Tsogo Sun	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 70.00
WIL	Wilderness Holdings	12 Jun 17	13 Jun 17	26 Jun 17	BWP 16.50

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 431.77	-2.02	-0.08%	1.5 x	1.71%	8.62%	16.02%
	Sectors up 6, sectors down 4, biggest moves:						
			Tech	-2.74%			
			Energy	2.48%			
			Financials	1.93%			
Dow Jones	21 271.97	89.44	0.42%	1.6 x	1.80%	7.64%	19.07%
Nasdaq	6 207.92	-113.85	-1.80%	1.9 x	1.42%	15.32%	26.83%
ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 111.63	34.98	0.86%	1.2 x	0.99%	6.16%	22.12%
Nikkei 225*	19 891.52	-121.74	-0.61%	1.5 x	0.04%	4.07%	19.82%
Hang Seng*	25 699.23	-331.06	-1.27%	2.2 x	2.16%	16.81%	22.13%
Shanghai*	3 143.23	-15.17	-0.48%	0.9 x	1.94%	1.28%	7.38%
Dax	12 815.72	102.14	0.80%	1.0 x	0.35%	11.62%	30.31%
Cac 40	5 299.71	35.47	0.67%	1.0 x	-1.96%	9.00%	23.06%
FTSE 100	7 527.33	77.35	1.04%	1.2 x	1.24%	5.38%	23.08%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	12.8719	-0.07	0.57%	3.82%	6.74%	17.86%
GBPZAR	16.4181	-0.07	0.45%	5.04%	3.20%	31.94%
EURZAR	14.4285	-0.06	0.43%	1.24%	0.16%	18.67%
EURUSD	1.1208	0.00	0.12%	2.53%	6.57%	-0.74%
USDJPY	110.28	-0.04	0.04%	2.81%	6.06%	-3.65%
Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 267.23	0.61	0.05%	3.18%	9.98%	-0.53%
Platinum (USD)	945.03	4.70	0.50%	2.60%	4.60%	-4.70%
Palladium (USD)	903.09	17.52	1.98%	11.78%	32.62%	66.25%
Silver (USD)	17.17	-0.04	-0.24%	4.24%	7.77%	-1.63%
WTI Crude	46.10	0.27	0.59%	-4.30%	-18.78%	-11.60%
Iron Ore (USD)	54.41	-0.95	-1.72%	-10.44%	-31.01%	3.52%
LME Copper (USD)	5 779.50	75.75	1.33%	5.35%	4.64%	28.42%

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