

Anglorand's Morning Note - 05 Jun 17

The Day Ahead

Upcoming Results (Confirmed)

		Period End	Period Type	Status
05 Jun 17	TKG - Telkom	31 Mar 17	Y	Confirmed
07 Jun 17	PPC - Ppc	30 Sep 16	Y	Confirmed
14 Jun 17	PGR - Peregrine	31 Mar 17	Y	Confirmed
21 Jun 17	SRE - Sirius Real Estate	31 Mar 17	Y	Confirmed

Economic Calendar

	Name	Period	Estimate*	Previous
05 Jun 17 09:15	SA Standard Bank South Africa PMI	May	50.1	50.3
05 Jun 17 15:45	US Markit US Services PMI	May F	-	54.0
05 Jun 17 16:00	US ISM Non-Manufacturing PMI	May	57.1	57.5
05 Jun 17 16:00	US Factory Orders	Apr	(0.2)	0.2
05 Jun 17 16:00	US Durable Goods Orders	Apr F	(0.5)	(0.7)

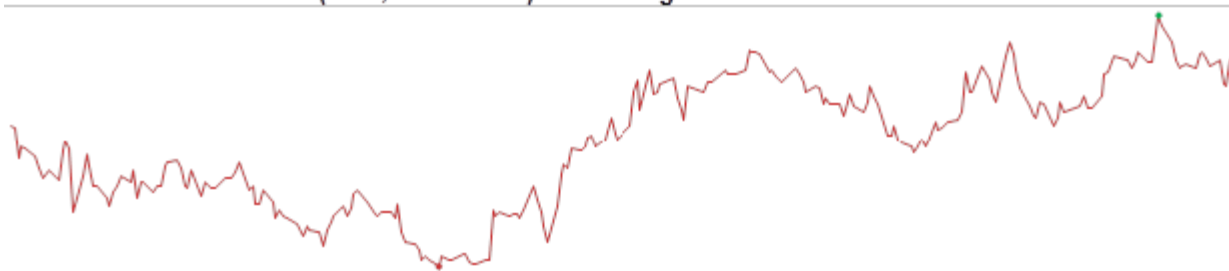
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index gained 0.09% on Friday on value traded of R24.5bn.

- Gainers outnumbered losers in the All Share by 83 to 75
- Foreigners sold net R0.12bn worth of JSE shares and sold net R0.79bn of SA bonds
- No new 52w highs
- 52w lows: EOH 12276c, LON 1176c, SPP 15309c, PFG 13994c, BLU 1493c, SGL 1414c
- Overbought: DST, GRP, CVH, NEP, GRF, VOD, TDH, BVT, ROC
- Oversold: DRD, LON, PFG, SPP, ASR, DLT, HAR, AVV, IMP, BAT

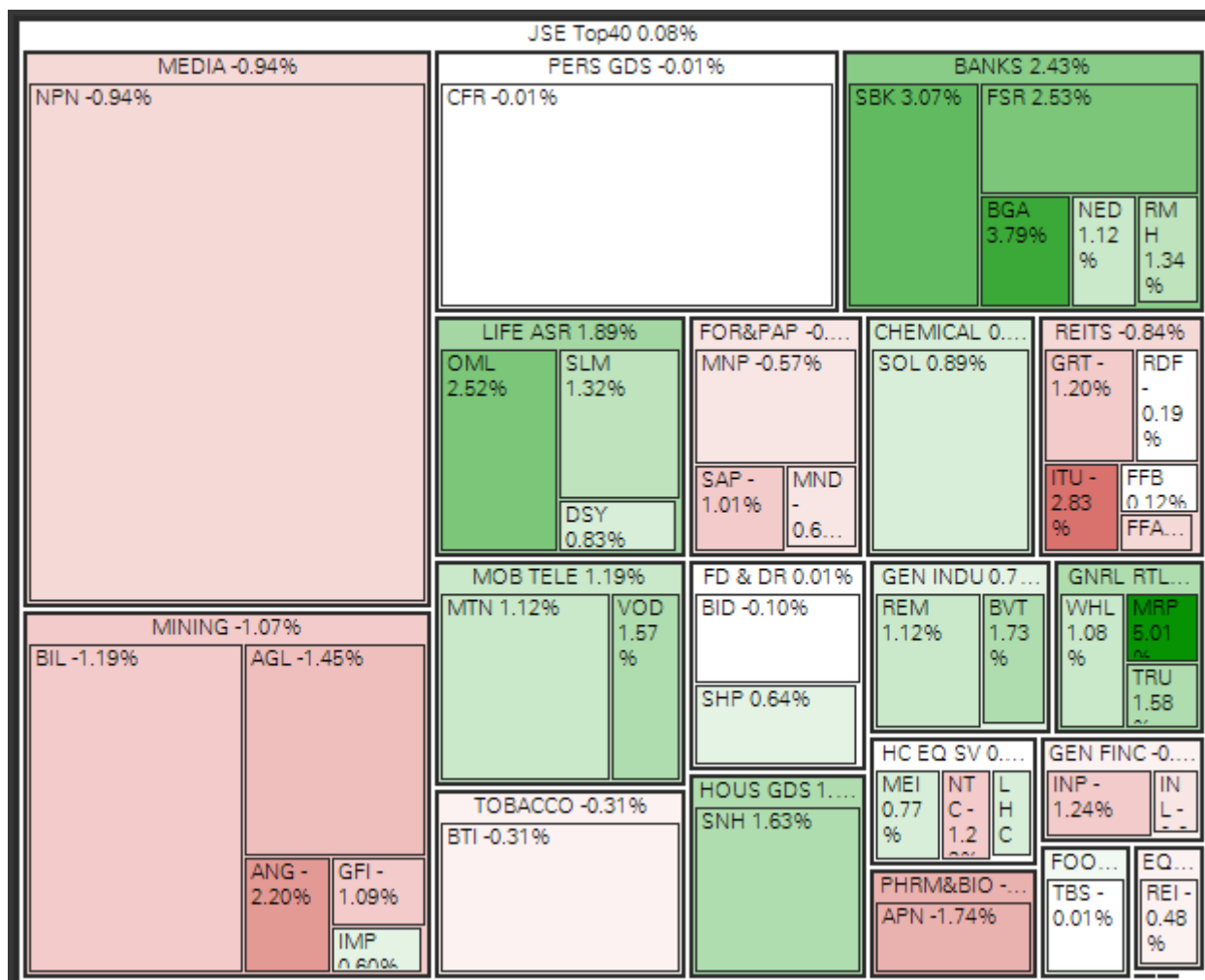
Featured Chart: Telkom (TKG, 7599 cents) - 52w range



52w low: 5746 cents | 52w high: 7990 cents

Results out today with HEPS at higher end of guidance range.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	52 889.70	49.02	0.09%	1.2 x	-1.29%	4.41%	-2.52%
Top40	46 522.53	35.03	0.08%	1.2 x	-1.04%	5.97%	-3.25%



Resources	30 350.86	-236.02	-0.77%	1.0 x	-4.47%	-5.48%	-3.54%
Gold Miners	1 306.35	-19.76	-1.49%	1.4 x	-3.14%	-4.11%	-38.52%
Platinum Miners	17.80	0.40	2.30%	1.0 x	-12.70%	-9.69%	-28.05%
Industrials	72 808.84	-29.65	-0.04%	1.0 x	-0.17%	13.26%	-1.70%
Financials	7 362.19	174.87	2.43%	2.2 x	1.93%	-5.06%	10.82%
Banks	14 763.08	183.15	1.26%	1.8 x	-0.55%	-2.09%	-4.52%
SAVI Volatility	15.00	0.00	0.00%		3.09%	-27.36%	-29.44%

Company News (Volume movers)

TKG - Telkom
3.11% to 7599 on rel vol. of 2.0x

March annuals out this morning, with HEPs excluding once-off severance costs, up 12.4% to 731.4 cps.

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
02 Jun	Sell	BVT	Ralphy, Lindsay Peter	286 091	ZAR 173.00	0.09%	49.49
30 May	Buy	TDH	Associate	1 362 522	ZAR 19.00	0.55%	25.89
29 May	Buy	TDH	Associate	1 000 000	ZAR 19.00	0.41%	19.00
30 May	Buy	ITU	Associate	350 000	GBP 2.73	0.03%	15.77
30 May	Buy	ITU	Associate	325 000	GBP 2.73	0.02%	14.65
30 May	Buy	ITU	Associate	325 000	GBP 2.73	0.02%	14.65
31 May	Buy	LBH	Maree, Jacko H	100 000	ZAR 115.99	0.04%	11.60
31 May	Buy	OCT	Associate	494 725	ZAR 22.60	0.18%	11.18
30 May	Buy	AGL	Parker, John	62 696	GBP 10.57	0.00%	10.95
29 May	Sell	BVT	Meijer, Hans Peter	65 168	ZAR 167.78	0.02%	10.93

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
AFEP	AECI 5.5% Pref	06 Jun 17	07 Jun 17	15 Jun 17	ZARc 46.90
AFT	Afrimat Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 50.00
ARL	Astral	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 180.00
BAW	Barloworld Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 125.00
BWN	Balwin Props	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 31.00
DIA	Dipula A	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 50.65
DIB	Dipula B	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 41.84
GPA	Gemprop A	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 24.85
GPB	Gemprop B	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 18.15
GRP	Greenbay Props	06 Jun 17	07 Jun 17	14 Jun 17	GBPp 0.20
HSP	Holdsport Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 220.00
IAP	Investec Aus Props	06 Jun 17	07 Jun 17	12 Jun 17	AUD 4.93
INLP	Investec INLP Pref	06 Jun 17	07 Jun 17	19 Jun 17	ZARc 436.28
INPP	Investec INPP Pref	06 Jun 17	07 Jun 17	19 Jun 17	GBPp 6.23
INPPR	Investec INPPR Pref	06 Jun 17	07 Jun 17	19 Jun 17	ZARc 497.38
INPR	Investec INPR Pref	06 Jun 17	07 Jun 17	19 Jun 17	ZARc 407.17
MZR	Mazor Group Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 14.40
OAS	Oasis Props	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 52.06
SEA	Spear Reit Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 23.51
THA	Tharisa Plc	06 Jun 17	07 Jun 17	14 Jun 17	USDc 1.00
VMK	Verimark Holdings Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 11.30
YYLBEE	Yeboyetu Ltd	06 Jun 17	07 Jun 17	12 Jun 17	ZARc 112.00

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 439.07	9.01	0.37%	1.1 x	1.66%	8.94%	16.19%
Sectors up 7, sectors down 3, biggest moves:							
			Energy				-1.18%
			Tech				1.04%
			Health Care				0.58%
Dow Jones	21 206.29	62.11	0.29%	1.1 x	0.95%	7.31%	19.09%
Nasdaq	6 305.80	58.97	0.94%	1.2 x	3.36%	17.14%	27.58%

ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 129.13	1.45	0.04%	1.1 x	3.05%	6.61%	20.87%
Nikkei 225*	20 209.00	31.72	0.16%	1.4 x	3.93%	5.73%	21.43%
Hang Seng*	25 847.73	-76.32	-0.29%	1.3 x	5.60%	17.49%	23.39%
Shanghai*	3 091.77	-13.77	-0.44%	0.8 x	-0.36%	-0.38%	5.21%
Dax	12 822.94	158.02	1.25%	1.1 x	0.83%	11.69%	26.92%
Cac 40	5 343.41	24.74	0.47%	1.1 x	-1.64%	9.89%	20.84%
FTSE 100	7 547.63	3.86	0.05%	1.0 x	3.43%	5.67%	21.55%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	12.8398	0.02	-0.19%	4.50%	7.01%	16.11%
GBPZAR	16.5231	0.00	0.01%	5.40%	2.55%	30.31%
EURZAR	14.466	0.02	-0.11%	1.99%	-0.10%	17.02%
EURUSD	1.1265	0.00	-0.12%	2.43%	7.11%	-0.79%
USDJPY	110.62	0.22	-0.20%	1.89%	5.73%	-2.77%

Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 280.55	1.32	0.10%	4.83%	11.13%	2.92%
Platinum (USD)	951.53	-2.48	-0.26%	4.17%	5.32%	-3.62%
Palladium (USD)	840.28	-1.71	-0.20%	3.08%	23.40%	50.61%
Silver (USD)	17.56	0.00	0.01%	7.42%	10.22%	6.55%
WTI Crude	48.37	0.71	1.49%	3.80%	-14.78%	-5.64%
Iron Ore (USD)	57.79	1.82	3.25%	-15.91%	-26.73%	19.95%
LME Copper (USD)	5 640.00	-35.00	-0.62%	-2.26%	2.12%	22.16%

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