

Anglorand's Morning Note - 18 Apr 17

The Day Ahead

Upcoming Results (Confirmed)		Period End	Period Type	Status
19 Apr 17	PIK - Pick n	01 Mar 17	Y	Confirmed
21 Apr 17	CLS - Clicks Group	28 Feb 17	S1	Confirmed
25 Apr 17	NWL - Nu-World	28 Feb 17	S1	Confirmed
26 Apr 17	RPL - Redefine	28 Feb 17	S1	Confirmed
26 Apr 17	GFI - Gold Fields	31 Mar 17	Q1	Confirmed
04 May 17	NT1 - Net 1 Ueps	31 Mar 17	Q3	Confirmed
04 May 17	ANH - Anheuser-Busch Inbev	31 Mar 17	Q1	Confirmed

Economic Calendar	Name	Period	Estimate*	Previous
18 Apr 17 14:30	US Housing Starts	Mar	1 250.0	1 288.0
18 Apr 17 14:30	US Building Permits	Mar	1 250.0	1 213.0
18 Apr 17 15:15	US Industrial Production m/m	Mar	0.4	-
18 Apr 17 15:15	US Capacity Utilization	Mar	76.1	75.4

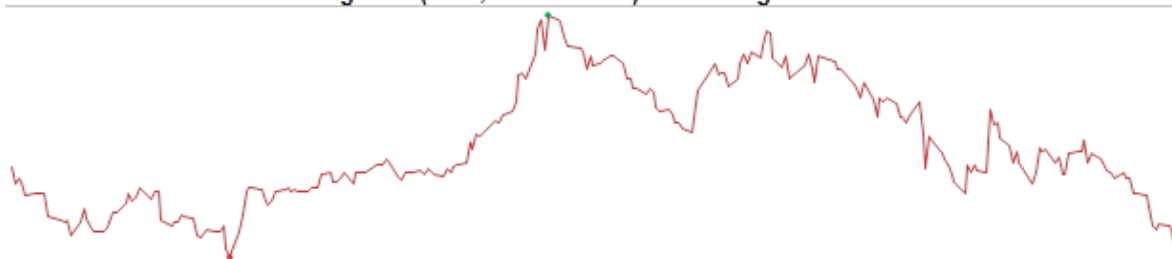
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index lost -0.08% on Thursday

- Gainers outnumbered losers in the All Share by 89 to 66
- Foreigners sold a net R0.18bn worth of JSE shares and bought a net R1.16bn of SA bonds
- 52w highs: SAP 10010c
- 52w lows: CIL 1940c, GRF 1657c
- Overbought: STXIND, NPN, ANG, BAT, GFI, SAP, SRE, AIA, SGL, SOL
- Oversold: EOH, ACL, AEG, NTC, ABSP, CIL, REB, ITE, LHC, ADR

Featured Chart: Eoh Holdings Ltd (EOH, 12600 cents) - 52w range

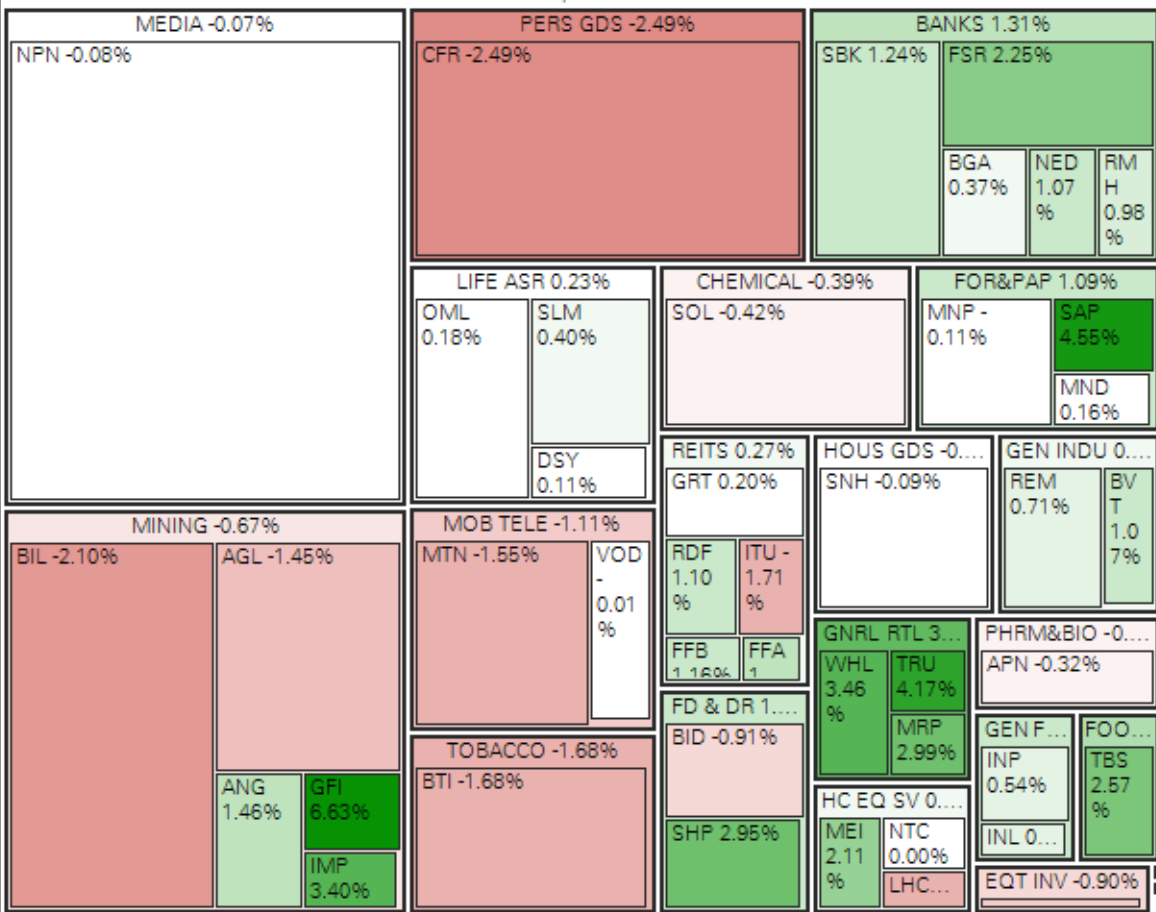


52w low: 12585 cents | 52w high: 17483 cents

EOH's shares have retreated to near 52w-low territory.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	53 510.22	-41.09	-0.08%	0.9 x	3.50%	5.64%	1.25%
Top40	46 644.49	-102.70	-0.22%	0.9 x	4.46%	6.25%	0.20%

JSE Top40 -0.22%



Resources	33 677.71	-156.37	-0.46%	1.0 x	10.09%	4.88%	8.89%
Gold Miners	1 663.83	53.81	3.34%	1.5 x	33.04%	22.13%	-21.06%
Platinum Miners	23.75	0.56	2.41%	0.6 x	18.22%	20.50%	-1.25%
Industrials	70 812.56	-202.43	-0.29%	0.9 x	5.33%	10.16%	0.00%
Financials	7 258.06	93.53	1.31%	1.3 x	-6.19%	-6.40%	9.69%
Banks	14 735.55	98.39	0.67%	1.1 x	-4.50%	-2.27%	-4.92%
SAVI Volatility	15.11	-0.19	-1.24%		-15.73%	-26.83%	-34.59%

Company News (Volume movers)

MEI - Mediclinic 2.11% to 12800 on rel vol. of 1.3x	FY17 trading update reiterated solid performances in SA and Switzerland with an improved Middle East performance in FY18.
KST - Psg Konsult Ltd -2.56% to 760 on rel vol. of 1.2x	Released FY17 restuls, with recurring HEPS 16% higher at 37.2cents after AUM growth of 14%.
EOH - Eoh Holdings Ltd -4.11% to 12600 on rel vol. of 2.8x	Shares fell amid reports EOH is bankrolling Lunga Ncwana, friend to Minister Dlamini and CPS BEE partner Brian Mosehla.

Director Dealings		Name	No Shares	Price	% Shares	Value (Rm)	
11 Apr	Sell	CLH	Ross, Clifford	20 000	ZAR 156.98	0.05%	3.14
11 Apr	Sell	GRT	Director of a Subsidiary	45 000	ZAR 25.00	0.00%	1.13
12 Apr	Sell	GRT	Director of a Subsidiary	15 000	ZAR 25.30	0.00%	0.38
12 Apr	Buy	EOH	King, John W	1 500	ZAR 131.40	0.00%	0.20
11 Apr	Buy	SNU	Lemmer, Johann	380 000	ZAR 0.26	0.03%	0.10
12 Apr	Buy	TOR	Mansingh, Shivan	65 670	ZAR 1.45	0.01%	0.10
11 Apr	Buy	TOR	Mansingh, Shivan	34 330	ZAR 1.45	0.01%	0.05

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
AVI	Avi Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 162.00
BRN	Brimstone Investment -	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 42.00
BRT	Brimstone Investment C	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 42.00
CCO	Capital & Counties	18 Apr 17	19 Apr 17	31 May 17	GBPp 1.00
CLR	Clover Industries Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 24.21
CPI	Capitec Bank Holdings L	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 800.00
CVH	Capevin Holdings Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 10.60
ELR	Elb Group Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 32.00
EXX	Exxaro Resources Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 410.00
ILRP2	Investec ILRP2 Pref	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 1443.74
ITU	Intu Properties Plc	18 Apr 17	19 Apr 17	25 May 17	GBPp 9.40
MND	Mondi Ltd	18 Apr 17	19 Apr 17	18 May 17	EURc 38.19
MNP	Mondi Plc	18 Apr 17	19 Apr 17	18 May 17	EURc 38.19
MTA	Metair Investments Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 70.00
RCL	Rcl Foods Ltd/South Afr	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 10.00

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 349.01	20.06	0.86%	0.8 x	-1.23%	4.92%	12.16%
Sectors up 10, sectors down 0, biggest moves:							
	Financials		1.60%				
	Industrials		1.02%				
	Tech		0.97%				
Dow Jones	20 636.92	183.67	0.90%	0.8 x	-1.33%	4.42%	14.62%
Nasdaq	5 856.79	51.64	0.89%	0.8 x	-0.75%	8.80%	18.08%

ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 012.30	-5.82	-0.14%	0.9 x	0.23%	3.59%	15.18%
Nikkei 225*	18 414.37	59.11	0.32%	0.6 x	-5.67%	-3.66%	13.14%
Hang Seng*	24 028.63	-233.03	-0.96%	0.9 x	0.84%	9.22%	12.61%
Shanghai*	3 218.65	-3.51	-0.11%	1.0 x	-0.58%	3.71%	6.10%
Dax	12 109.00	-45.70	-0.38%	0.9 x	1.00%	5.47%	19.97%
Cac 40	5 071.10	-30.01	-0.59%	1.1 x	1.95%	4.29%	12.40%
FTSE 100	7 327.59	-21.40	-0.29%	0.8 x	-0.41%	2.59%	15.12%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	13.36	0.06	-0.47%	-5.35%	2.85%	8.48%
GBPZAR	16.7901	0.09	-0.51%	-6.96%	0.92%	23.14%
EURZAR	14.22	0.07	-0.47%	-4.47%	1.63%	15.34%
EURUSD	1.0643	0.00	0.00%	-0.89%	1.20%	-5.92%
USDJPY	109.09	0.18	-0.17%	3.17%	7.21%	-0.25%

Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 282.94	-1.74	-0.14%	4.36%	11.34%	4.09%
Platinum (USD)	983.03	-1.57	-0.16%	1.89%	8.80%	0.51%
Palladium (USD)	789.70	-0.45	-0.06%	0.99%	15.97%	39.63%
Silver (USD)	18.39	-0.03	-0.14%	5.51%	15.47%	13.36%
WTI Crude	52.65	0.00	0.00%	6.77%	-6.07%	17.44%
Iron Ore (USD)	66.25	-2.43	-3.54%	-28.25%	-16.00%	13.68%

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