

Anglorand's Morning Note - 13 Apr 17

The Day Ahead

Upcoming Results (Confirmed)		Period End	Period Type	Status
13 Apr 17	PSG - Psg Group	28 Feb 17	Y	Confirmed
13 Apr 17	KST - Psg Konsult	28 Feb 17	Y	Confirmed
19 Apr 17	PIK - Pick n	01 Mar 17	Y	Confirmed
21 Apr 17	CLS - Clicks Group	28 Feb 17	S1	Confirmed
25 Apr 17	NWL - Nu-World	28 Feb 17	S1	Confirmed
26 Apr 17	RPL - Redefine International	28 Feb 17	S1	Confirmed
26 Apr 17	GFI - Gold Fields	31 Mar 17	Q1	Confirmed

Economic Calendar	Name	Period	Estimate*	Previous
13 Apr 17 11:30	SA Mining Production y/y	Feb	-	1.7
13 Apr 17 14:30	US PPI m/m	Mar	-	0.3
13 Apr 17 14:30	US Initial Jobless Claims	Apr 8	245.0	234.0
13 Apr 17 16:00	US UoM Consumer Sentiment Index	Apr P	96.5	96.9

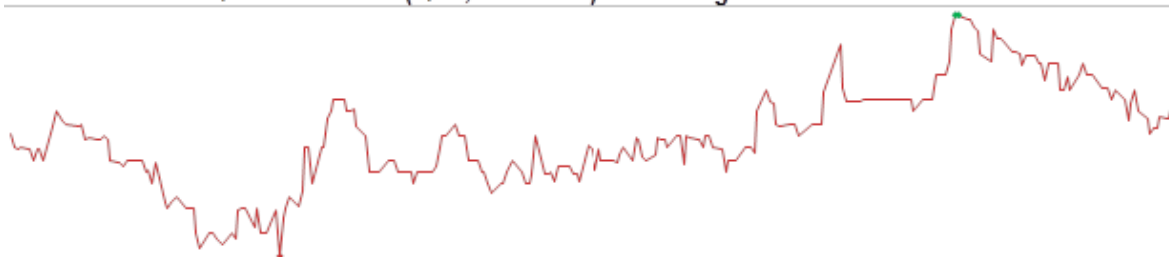
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index gained 0.03% on Wednesday on value traded of ZAR 23.3bn.

- Gainers outnumbered losers in the All Share by 79 to 74
- Foreigners bought a net R0.06bn worth of JSE shares and sold a net R0.22bn of SA bonds
- 52w highs: MND 34147c, MNP 34190c
- 52w lows: ITE 1200c, GRF 1700c
- Overbought: CFR, CCO, STXIND, NPN, REI, BTI, SOL, ANG, SRE, GLD
- Oversold: GRF, NTC, ACL, CIL, ABSP, AEG, ATT, EOH, SUI, ITE

Featured Chart: Quantum Foods (QFH, 295 cents) - 52w range



52w low: 230 cents | 52w high: 330 cents

Sirius's shares have benefited from recent rand weakness.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	53 551.31	16.15	0.03%	1.1 x	3.27%	5.72%	1.16%
Top40	46 747.19	-10.35	-0.02%	1.1 x	4.24%	6.48%	0.28%

JSE Top40 -0.02%

MEDIA 0.86%	
NPN 0.87%	

PERS GDS -0.35%	
CFR -0.35%	

BANKS 3.09%		
SBK 3.83%	FSR 3.22%	
BGA 1.38%	NED 2.60%	RMH 2.83%

LIFE ASR 0.80%	
OML - 0.27%	SLM 1.44%
DSY 0.77%	

CHEMICAL 1.22%	
SOL 1.43%	

FOR&PAP -2.10%		
MNP - 1.76%	SAP - 3.19%	
MND - 1.66%		

MINING -3.86%	
BIL -3.89%	AGL -4.97%
ANG - 0.09%	GFI - 0.55%
IMP - 6.20%	

MOB TELE 1.21%	
MTN 1.45%	VOD 0.41%

REITS 1.14%	
GRT 1.12%	
RDF 2.92%	ITU - 1.27%
FFB 0.71%	FFA 0.71%

HOUS GDS 0.44%	
SNH 0.44%	

GEN INDU 2.10%	
REM 3.10%	BVT 1.25%

TOBACCO -1.22%	
BTI -1.22%	

FD & DR 1.00%	
BID -0.95%	
SHP 2.15%	

GNRL RTL 1.00%	
WHL 1.97%	TRU 0.28%
MRP 3.65%	

PHRM&BIO 0.40%	
APN 0.40%	

HC EQ SV 1.00%	
MEI 0.28%	NTC 2.36%
LHC 2.36%	

GEN F... 0.71%	
INP - 0.71%	
INL - ...	

FO... 1.26%	
TBS 1.26%	
EQT INV -1.41%	

Resources	33 834.08	-934.72	-2.69%	1.3 x	10.06%	5.37%	9.25%
Gold Miners	1 610.02	-13.30	-0.82%	1.1 x	31.91%	18.18%	-26.22%
Platinum Miners	23.19	-1.12	-4.61%	1.5 x	18.44%	17.66%	-3.42%
Industrials	71 014.99	480.01	0.68%	1.0 x	5.22%	10.47%	0.10%
Financials	7 164.53	214.82	3.09%	1.3 x	-7.45%	-7.61%	7.16%
Banks	14 637.16	217.85	1.51%	1.3 x	-5.26%	-2.92%	-5.99%
SAVI Volatility	15.30	-0.22	-1.42%		-13.46%	-25.91%	-33.85%

Company News (Volume movers)

QFH - Quantum Foods 2.79% to 295 on rel vol. of 0.9x	Released a trading statement for 1HFY17, guiding for HEPS of 11.2 - 14.2cps, placing QFH on trailing 12m P/E of 11.4x.
PSG - Psg Group Ltd 6.98% to 24924 on rel vol. of 3.0x	Trading statement revealed SOTP growth of 29% to 24087cents, while recurring HEPS improved by 16.8% to 18.0%.

Director Dealings		Name	No Shares	Price	% Shares	Value (Rm)	
07 Apr	Sell	GRT	Director of a Subsidiary	336 724	ZAR 24.82	0.01%	8.36
06 Apr	Sell	DSY	Farber, Richard	42 962	ZAR 128.22	0.01%	5.51
07 Apr	Sell	ACT	Director of a Subsidiary	490 000	ZAR 6.40	0.09%	3.14
07 Apr	Buy	ACT	Britz, Willem	245 000	ZAR 6.40	0.04%	1.57
07 Apr	Buy	ACT	van Buuren, Antoine Vorster	245 000	ZAR 6.40	0.04%	1.57
11 Apr	Sell	GRT	Director of a Subsidiary	45 000	ZAR 25.00	0.00%	1.13
10 Apr	Sell	GRT	Director of a Subsidiary	18 329	ZAR 25.00	0.00%	0.46
06 Apr	Sell	IPL	Waja, Younaid	2 000	ZAR 154.17	0.00%	0.31
07 Apr	Buy	DAW	Alberts, Lourens M	170 433	ZAR 1.00	0.03%	0.17
07 Apr	Buy	DAW	Associate	147 839	ZAR 1.00	0.03%	0.15

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
AVI	Avi Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 162.00
BRN	Brimstone Investment -	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 42.00
BRT	Brimstone Investment C	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 42.00
CCO	Capital & Counties	18 Apr 17	19 Apr 17	31 May 17	GBPp 1.00
CLR	Clover Industries Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 24.21
CPI	Capitec Bank Holdings L	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 800.00
CVH	Capevin Holdings Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 10.60
ELR	Elb Group Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 32.00
EXX	Exxaro Resources Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 410.00
ILRP2	Investec ILRP2 Pref	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 1443.74
ITU	Intu Properties Plc	18 Apr 17	19 Apr 17	25 May 17	GBPp 9.40
MND	Mondi Ltd	18 Apr 17	19 Apr 17	18 May 17	EURc 38.19
MNP	Mondi Plc	18 Apr 17	19 Apr 17	18 May 17	EURc 38.19
MTA	Metair Investments Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 70.00
RCL	Rcl Foods Ltd/South Afr	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 10.00

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 344.93	-8.85	-0.38%	0.9 x	-1.20%	4.74%	12.61%
Sectors up 4, sectors down 6, biggest moves:							
			Industrials				-1.32%
			Materials				-1.22%
			Financials				-0.89%
Dow Jones	20 591.86	-59.44	-0.29%	0.8 x	-1.39%	4.20%	14.99%
Nasdaq	5 836.16	-30.61	-0.52%	0.9 x	-0.67%	8.42%	17.96%

ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 018.12	-2.62	-0.07%	1.0 x	0.21%	3.74%	15.33%
Nikkei 225*	18 345.68	-206.93	-1.12%	0.9 x	-6.56%	-4.02%	11.99%
Hang Seng*	24 295.82	-17.68	-0.07%	0.9 x	1.96%	10.43%	14.83%
Shanghai*	3 279.91	6.08	0.19%	1.4 x	1.32%	5.68%	6.95%
Dax	12 154.70	15.35	0.13%	0.9 x	1.37%	5.87%	21.23%
Cac 40	5 101.11	-0.75	-0.01%	1.0 x	2.03%	4.91%	13.60%
FTSE 100	7 348.99	-16.51	-0.22%	1.0 x	-0.25%	2.89%	15.50%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	13.4193	-0.04	0.31%	-2.10%	2.39%	8.31%
GBPZAR	16.8567	-0.02	0.13%	-4.77%	0.52%	22.45%
EURZAR	14.3204	-0.03	0.23%	-2.27%	0.92%	14.44%
EURUSD	1.0672	0.00	0.07%	0.18%	1.47%	-5.34%
USDJPY	108.89	-0.14	0.13%	5.50%	7.41%	0.41%

Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 285.75	-1.17	-0.09%	6.78%	11.58%	3.48%
Platinum (USD)	974.30	1.15	0.12%	3.69%	7.84%	-2.47%
Palladium (USD)	804.12	2.47	0.31%	6.49%	18.09%	47.52%
Silver (USD)	18.52	0.03	0.15%	9.07%	16.28%	14.22%
WTI Crude	53.09	-0.02	-0.04%	8.48%	-5.28%	14.07%
Iron Ore (USD)	68.04	-6.34	-8.52%	-21.54%	-13.73%	14.89%
LME Copper (USD)	5 601.25	-138.50	-2.41%	-2.01%	1.42%	16.97%

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