

## Anglorand's Morning Note - 12 Apr 17

### The Day Ahead

Upcoming Results (Confirmed)		Period End	Period Type	Status
13 Apr 17	PSG - Psg Group	28 Feb 17	Y	Confirmed
13 Apr 17	KST - Psg Konsult	28 Feb 17	Y	Confirmed
19 Apr 17	PIK - Pick n	01 Mar 17	Y	Confirmed
21 Apr 17	CLS - Clicks Group	28 Feb 17	S1	Confirmed
25 Apr 17	NWL - Nu-World	28 Feb 17	S1	Confirmed
26 Apr 17	RPL - Redefine International	28 Feb 17	S1	Confirmed
26 Apr 17	GFI - Gold Fields	31 Mar 17	Q1	Confirmed

Economic Calendar	Name	Period	Estimate*	Previous
12 Apr 17 13:00	US MBA Mortgage Applications	Apr 7	-	(1.6)
12 Apr 17 13:00	SA Retail Sales y/y	Feb	(1.8)	(2.3)

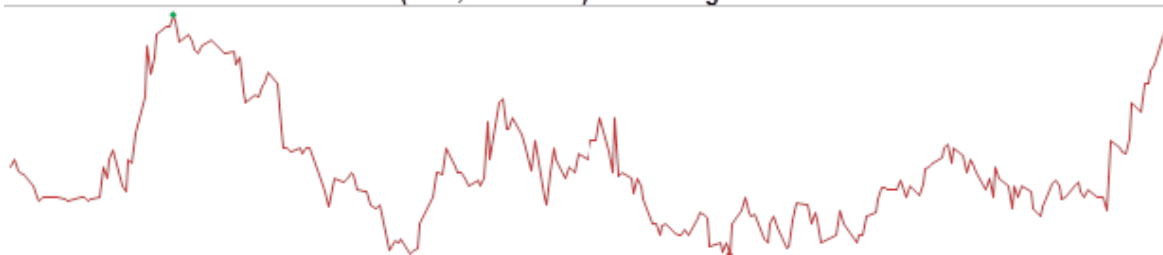
\*Bloomberg's consensus estimate

### JSE Wrap

The JSE's All Share index gained 0.74% on Tuesday on value traded of ZAR 23.5bn.

- Gainers outnumbered losers in the All Share by 97 to 55
- Foreigners bought a net R0.51bn worth of JSE shares and bought a net R0.79bn of SA bonds
- 52w highs: EXX 13150c, MND 34082c, CFR 11132c, MNP 34140c, GLN 5686c
- No new 52w lows
- Overbought: CFR, MND, SRE, SAP, MNP, GLD, CCO, AMS, ITU, HMN
- Oversold: SCP, BLU, TSH, SUR, COH, NED, DCP, ACL, PIK, ABSP

### Featured Chart: Sirius Real Esta (SRE, 930 cents) - 52w range



52w low: 755 cents | 52w high: 945 cents

Sirius's shares have benefited from recent rand weakness.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	53 535.16	395.20	0.74%	1.1 x	4.42%	5.69%	2.83%
Top40	46 757.54	335.05	0.72%	1.1 x	5.54%	6.50%	2.20%

JSE Top40 0.72%

MEDIA -0.09%	
NPN -0.09%	

PERS GDS 1.69%	
CFR 1.69%	

BANKS 1.65%		
SBK 1.62%	FSR 2.26%	
BGA 1.80%	NED -0.44%	RMH 2.88%

LIFE ASR 1.94%	
OML 1.01%	SLM 3.39%
DSY 0.97%	

CHEMICAL -0.80%	
SOL -0.90%	

FOR&PAP 0.65%	
MNP 0.78%	SAP 0.09%
MND 1.01%	

MINING 0.42%	
BIL -0.29%	AGL -0.96%
ANG 4.69%	GFI 3.23%
IMP 4.14%	

MOB TELE 1.29%	
MTN 1.71%	VOD 0.27%

REITS 0.73%	
GRT 2.38%	
RDF 0.19%	ITU 0.18%
FFB 0.28%	FFA 0.28%

HOUS GDS 1.0...	
SNH 1.03%	

GEN INDU 0...	
REM 0.42%	BVT 0.60%

TOBACCO 0.96%	
BTI 0.96%	

FD & DR 1....	
BID 0.91%	
SHP 2.30%	

GNRL RTL...	
WHL 0.74%	TRU 1.10%
MRP 1.7...	

PHRM&BIO -0....	
APN -0.61%	

HC EQ SV 1...	
MEI 0.02%	NTC 0.53%
LHC 0.22%	

GEN F...	
INP -0.35%	FO... 1.20%
INL 0...	
EQT INV 0.89%	

Resources	34 768.80	49.67	0.14%	0.9 x	14.95%	8.28%	17.44%
Gold Miners	1 623.32	65.68	4.22%	1.0 x	36.61%	19.16%	-26.91%
Platinum Miners	24.31	0.75	3.18%	1.3 x	27.14%	23.34%	0.16%
Industrials	70 534.98	554.34	0.79%	1.1 x	5.83%	9.73%	0.52%
Financials	6 949.71	112.95	1.65%	1.4 x	-9.84%	-10.38%	5.95%
Banks	14 419.31	203.21	1.43%	1.4 x	-6.12%	-4.37%	-5.58%
SAVI Volatility	15.52	-0.24	-1.52%		-12.22%	-24.84%	-32.93%

### Company News (Volume movers)

<b>SRE - Sirius Real Estate Ltd</b> 2.76% to 930 on rel vol. of 0.5x	Released an update trading statement for FY17, however the SENS did not forecast any bottom line measures.
<b>PEM - Pembury Lifestyle Group</b> 8.43% to 90 on rel vol. of 0.0x	Newly-listed Pembury issued a SENS announcing the acquisition of a property in Carlswald, Midrand.
<b>TMT - Trematon Capital Invest</b> -1.89% to 260 on rel vol. of 3.0x	February interim trading statement guided for HEPS growth of ±179% to 1.8cps after Mykonos Casino disposal.

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
11 Apr	Buy	TRL	Associate	10 840 166	ZAR 6.00	10.01%	65.04
05 Apr	Sell	HUG	Potgieter, Anton Daniel	2 689 547	ZAR 6.15	1.57%	16.54
07 Apr	Sell	GRT	Director of a Subsidiary	336 724	ZAR 24.82	0.01%	8.36
06 Apr	Sell	DSY	0	42 962	ZAR 128.22	0.01%	5.51
05 Apr	Sell	DSY	0	41 538	ZAR 130.15	0.01%	5.41
07 Apr	Sell	ACT	Director of a Subsidiary	490 000	ZAR 6.40	0.09%	3.14
07 Apr	Buy	ACT	Britz, Willem	245 000	ZAR 6.40	0.04%	1.57
07 Apr	Buy	ACT	van Buuren, Antoine Vorster	245 000	ZAR 6.40	0.04%	1.57
05 Apr	Sell	HUG	Associate	224 050	ZAR 6.15	0.13%	1.38
05 Apr	Sell	REM	Lubbe, Mariza	6 080	ZAR 202.73	0.00%	1.23

\*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
AVI	Avi Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 162.00
BRN	Brimstone Investment -	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 42.00
BRT	Brimstone Investment C	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 42.00
CCO	Capital & Counties	18 Apr 17	19 Apr 17	31 May 17	GBPp 1.00
CLR	Clover Industries Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 24.21
CPI	Capitec Bank Holdings l	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 800.00
CVH	Capevin Holdings Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 10.60
ELR	Elb Group Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 32.00
EXX	Exxaro Resources Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 410.00
ILRP2	Investec ILRP2 Pref	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 1443.74
ITU	Intu Properties Plc	18 Apr 17	19 Apr 17	25 May 17	GBPp 9.40
MND	Mondi Ltd	18 Apr 17	19 Apr 17	18 May 17	EURc 38.19
MNP	Mondi Plc	18 Apr 17	19 Apr 17	18 May 17	EURc 38.19
MTA	Metair Investments Ltd	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 70.00
RCL	Rcl Foods Ltd/South Afr	18 Apr 17	19 Apr 17	24 Apr 17	ZARc 10.00

### International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 353.78	-3.38	-0.14%	0.8 x	-0.79%	5.13%	14.17%
Sectors up 3, sectors down 7, biggest moves:							
			Tech	-0.44%			
			Financials	-0.26%			
			Materials	-0.23%			
Dow Jones	20 651.30	-6.72	-0.03%	0.8 x	-1.20%	4.50%	16.53%
Nasdaq	5 866.77	-14.15	-0.24%	1.0 x	0.09%	8.98%	20.42%

ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 020.74	8.92	0.22%	1.0 x	0.60%	3.81%	17.51%
Nikkei 225*	18 508.53	-239.34	-1.28%	0.7 x	-5.59%	-3.17%	16.20%
Hang Seng*	24 050.24	-38.22	-0.16%	1.0 x	2.04%	9.32%	17.29%
Shanghai*	3 281.76	-7.20	-0.22%	1.5 x	2.15%	5.74%	8.54%
Dax	12 139.35	-61.17	-0.50%	1.0 x	1.47%	5.73%	24.36%
Cac 40	5 101.86	-5.59	-0.11%	1.1 x	2.17%	4.93%	17.39%
FTSE 100	7 365.50	16.56	0.23%	0.9 x	0.31%	3.12%	17.99%

\*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	13.7854	-0.02	0.16%	-4.70%	-0.33%	6.65%
GBPZAR	17.2053	-0.06	0.36%	-6.70%	-1.52%	21.99%
EURZAR	14.6206	-0.02	0.15%	-4.27%	-1.16%	14.51%
EURUSD	1.0606	0.00	0.01%	-0.44%	0.85%	-6.85%
USDJPY	109.45	-0.17	0.16%	4.96%	6.86%	-0.83%

Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 275.09	0.52	0.04%	5.84%	10.66%	1.56%
Platinum (USD)	965.90	-3.80	-0.39%	2.47%	6.91%	-3.45%
Palladium (USD)	803.25	-2.82	-0.35%	6.37%	17.96%	46.94%
Silver (USD)	18.34	0.00	-0.01%	7.99%	15.13%	13.25%
WTI Crude	53.51	0.11	0.21%	9.14%	-4.53%	14.71%
Iron Ore (USD)	74.38	-0.33	-0.44%	-14.23%	-5.69%	31.37%
LME Copper (USD)	5 739.75	25.50	0.45%	0.41%	3.92%	22.68%

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