

Anglorand's Morning Note - 03 Apr 17

The Day Ahead

Upcoming Results (Confirmed)

		Period End	Period Type	Status
13 Apr 17	PSG - Psg Group	28 Feb 17	Y	Confirmed
13 Apr 17	KST - Psg Konsult	28 Feb 17	Y	Confirmed
19 Apr 17	PIK - Pick n	01 Mar 17	Y	Confirmed
21 Apr 17	CLS - Clicks Group	28 Feb 17	S1	Confirmed
25 Apr 17	NWL - Nu-World	28 Feb 17	S1	Confirmed
26 Apr 17	RPL - Redefine International	28 Feb 17	S1	Confirmed
26 Apr 17	GFI - Gold Fields	31 Mar 17	Q1	Confirmed

Economic Calendar

	Name	Period	Estimate*	Previous
03 Apr 17 10:30	SA Non-Farm Payrolls y/y	4Q	-	0.9
03 Apr 17 11:00	SA Barclays Manufacturing Index	Mar	-	52.5
03 Apr 17 15:45	US Markit Manufacturing PMI	Mar F	53.5	53.4
03 Apr 17 16:00	US ISM Manufacturing PMI	Mar	57.2	57.7
03 Apr 17 16:00	US Construction Spending m/m	Feb	1.0	(1.0)
03 Apr 17	SA NAAMSA Vehicle Sales y/y	Mar	-	(0.1)

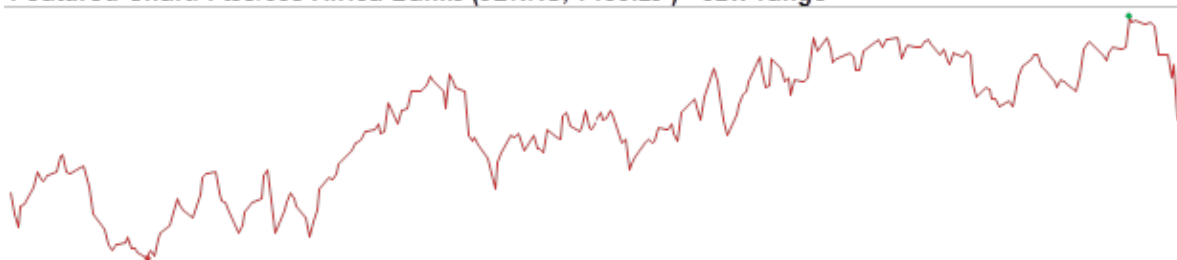
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index lost -0.39% on Friday on value traded of ZAR 39.3bn.

- Losers outnumbered gainers in the All Share by 114 to 46
- Foreigners sold a net R2.8bn worth of JSE shares and bought a net R1.91bn of SA bonds
- 52w highs: RBX 2658c, TKG 7768c, MNP 31627c, CPI 81100c
- 52w lows: NEP 14001c
- Overbought: BTI, CFR, MNP, DBXEU, ETFPLD, NGPLD, MND, SAP, GPL, HWN
- Oversold: RMH, REM, JSE, ACL, FSR, NEP, CIL, MMI, BGA, GRF

Featured Chart: Ftse/Jse Africa Banks (JBNKS, 7135.25) - 52w range



52w low: 5951 | 52w high: 8018

The banks fell sharply following President Zuma's midnight cabinet reshuffle.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	52 056.06	-205.12	-0.39%	1.9 x	0.67%	2.77%	0.91%
Top40	45 167.15	-53.24	-0.12%	2.0 x	1.19%	2.88%	-0.70%

JSE Top40 -0.12%

MEDIA 0.29%
NPN 0.30%

PERS GDS 5.12%
CFR 5.12%

BANKS -6.14%		
SBK -6.47%	FSR -5.62%	
BGA -7.16%	NED -7.35%	RMH -4.86%

LIFE ASR -2.55%	
OML -2.41%	SLM -1.88%
DSY -3.80%	

CHEMICAL 1.56%
SOL 1.94%

REITS -0.35%		
GRT -1.48%	RDF -1.87%	FFB -1.3%
ITU 6.93%	FFA -	

MINING 1.59%
BIL 1.70%

MOB TELE -1.16%	
MTN -1.01%	VOD -1.62%

FOR&PAP ...	
MNP 1.64%	
SAP 1.26%	MND 1.43%

HOUS GDS -0.20%
SNH -0.20%

GEN INDU -2.35%	
REM -2.35%	BVT -4.02%

AGL 0.93%

ANG 3.50%	
GFI 3.25%	IMP 0.40%

TOBACCO 3.76%
BTI 3.76%

FD & DR -1.00%
BID 0.26%
SHP -3.44%

GNRL RTL -3.69%	
WHL -3.69%	TRU -2.76%
MRP -5.31%	

PHRM&BIO 1.45%
APN 1.45%

HC EQ SV -3.23%	
MEI -2.31%	NTC -6.23%
LHC -2.04%	

GEN F... 5.08%	
INP -5.08%	TBS -1.95%
INL -...	

EQT INV 1.66%

Resources	32 322.78	535.11	1.68%	1.2 x	0.94%	0.66%	15.28%
Gold Miners	1 380.89	50.48	3.79%	1.2 x	8.41%	1.36%	-30.20%
Platinum Miners	21.26	-0.06	-0.28%	1.0 x	0.00%	7.86%	-5.51%
Industrials	68 354.20	170.55	0.25%	1.8 x	3.57%	6.33%	-2.42%
Financials	7 135.25	-466.76	-6.14%	3.5 x	-8.34%	-7.99%	6.90%
Banks	14 583.35	-554.30	-3.66%	3.3 x	-5.20%	-3.28%	-6.33%
SAVI Volatility	16.72	0.05	0.30%		-6.90%	-19.03%	-27.78%

Company News (Volume movers)

ZED - Zeder Investments Ltd -3.13% to 775 on rel vol. of 1.0x	Zeder's 92.9%-held subsidiary Zaad Holdings acquired a 35% stake in Turkey's May Seed for an undisclosed amount.
SNU - Sentula Mining Ltd 0.00% to 28 on rel vol. of 2.1x	Announced 1HFY17 results, declaring a headline loss per share of 4.01 cents.

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
30 Mar	Buy	SHP	Associate	10 062 744	ZAR 168.94	1.75%	1 700.00
29 Mar	Sell	BID	Associate	309 793	ZAR 265.16	0.09%	82.15
29 Mar	Sell	BID	Joffe, Brian	200 000	ZAR 266.16	0.06%	53.23
28 Mar	Sell	INL	Kantor, Bernard	500 000	ZAR 94.63	0.17%	47.32
28 Mar	Sell	INP	Kantor, Bernard	500 000	ZAR 94.63	0.08%	47.32
30 Mar	Sell	PBG	Steyn, Herman	120 334 449	ZAR 0.20	7.21%	24.07
28 Mar	Buy	RACP	Associate	2 500	ZAR 745.00	0.01%	1.86
30 Mar	Sell	OMN	Associate	10 803	ZAR 165.00	0.02%	1.78
29 Mar	Buy	GRT	Associate	60 026	ZAR 25.30	0.00%	1.52
27 Mar	Buy	ANG	Company Secretary	6 645	ZAR 146.52	0.00%	0.97

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
ABSP	Absa Pref	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 3644.79
AFE	Aeci Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 300.00
AFX	African Oxygen Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 56.00
BGA	Barclays Africa	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 570.00
GRF	Group Five Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 14.00
HIL	Homechoice	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 87.00
LBH	Liberty Holdings Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 415.00
MFL	Metrofile Holdings Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 13.00
SFNP	Sasfin Pref	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 436.68
SGL	Sibanye Gold Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 60.00
SLM	Sanlam Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 268.00
TBG	Tiso Blackstar	04 Apr 17	05 Apr 17	08 May 17	ZARc 4.47

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 362.72	-5.34	-0.23%	1.1 x	-0.86%	5.53%	13.99%
Sectors up 2, sectors down 8, biggest moves:							
			Financials			-0.72%	
			Telecoms			-0.50%	
			Energy			-0.37%	
Dow Jones	20 663.22	-65.27	-0.31%	1.1 x	-1.63%	4.56%	16.13%
Nasdaq	5 911.74	-2.61	-0.04%	1.2 x	0.70%	9.82%	20.29%

ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	3 990.00	-21.01	-0.52%	1.2 x	-0.44%	3.02%	18.07%
Nikkei 225*	18 975.25	65.99	0.35%	1.1 x	-2.54%	-0.73%	17.39%
Hang Seng*	24 190.85	79.26	0.33%	1.0 x	2.71%	9.96%	18.01%
Shanghai	3 222.51	12.28	0.38%	1.0 x	0.13%	3.83%	7.08%
Dax	12 312.87	56.44	0.46%	1.2 x	2.37%	7.25%	25.71%
Cac 40	5 122.51	32.87	0.65%	1.2 x	2.55%	5.35%	18.52%
FTSE 100	7 322.92	-46.60	-0.63%	1.1 x	-0.70%	2.52%	19.15%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	13.4129	0.00	0.01%	-2.87%	2.44%	10.22%
GBPZAR	16.8304	-0.01	0.07%	-4.84%	0.68%	25.34%
EURZAR	14.3236	0.02	-0.14%	-3.39%	0.89%	17.54%
EURUSD	1.0678	0.00	0.24%	0.53%	1.53%	-6.26%
USDJPY	111.44	0.05	-0.04%	2.33%	4.95%	-0.09%

Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 247.51	-1.84	-0.15%	1.05%	8.27%	2.05%
Platinum (USD)	953.65	3.05	0.32%	-4.61%	5.55%	-0.36%
Palladium (USD)	800.53	1.76	0.22%	3.28%	17.56%	45.41%
Silver (USD)	18.21	-0.06	-0.30%	1.32%	14.34%	22.05%
WTI Crude	50.55	-0.05	-0.10%	-6.01%	-9.81%	18.14%
Iron Ore (USD)	80.39	-1.39	-1.70%	-11.92%	1.93%	49.56%
LME Copper (USD)	5 816.00	-122.00	-2.05%	-2.52%	5.31%	19.17%

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